

# DAILY RESEARCH, 8 OKTOBER 2020

**PT PROFINDO SEKURITAS INDONESIA**

**GD PERMATA KUNINGAN LT 19  
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

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# MARKET MOVERS



Bursa saham AS ditutup menguat lebih dari 1,5% dimana harapan muncuk akan kesepakatan partial dalam negosiasi Stimulus Fiskal AS. **DOW +1.91%, S&P +1.74%, NASDAQ +1.88%**

Bursa saham Eropa ditutup variative dimana pelaku pasar menantikan kelanjutan rencana Stimulus AS. **Indeks DAX +0.17%, FTSE -0.06%, CAC -0.28%**

Bursa Saham Asia dibuka menguat didorong penguatan Bursa Wallstreet dan sentimen harapan baru stimulus Fiskal AS. **Hang Seng +1.09%, KOSPI +0.18%, Nikkei +0.52%**

Harga minyak mentah dunia melemah disebabkan oleh kebuntuan stimulus AS dan meningkatnya stok minyak AS sebesar 501.000 barel pekan lalu. Harga emas dunia melemah setelah President Trump menghentikan negosiasi stimulus dengan Kongres sampai setelah Pemilu. **WTI -0.25%, Brent Oil -0.50%, Gold -0.10%.**

IHSG pada perdagangan hari ini diperkirakan akan **BULLISH** dengan Range pergerakan **4962-5100** dengan saham-saham yang dapat diperhatikan : **ADRO BULL AISA WOOD GGRM BEST**

# MARET DATA

## AMERIKA

DOW 30	28.303,46	+530,70	+1,91%
S&P 500	3.419,45	+58,50	+1,74%
NASDAQ	11.364,60	+210,00	+1,88%

## EUROPE

DAX	12.928,57	+22,55	+0,17%
FTSE 100	5.946,25	-3,69	-0,06%
CAC 40	4.882,00	-13,46	-0,28%

## ASIA

SHANGHAI	3.218,05	-6,31	-0,20%
HANGSENG	24.242,86	+262,21	+1,09%
SET	1.263,71	+13,56	+1,08%
KOSPI	2.391,31	+4,37	+0,18%
JCI	5.004,33	+5,11	+0,10%
NIKKEI	23.544,00	+121,18	+0,52%
ASX	6.098,80	+62,40	+1,03%

## COMMODITIES

GOLD	1.888,85	-1,95	-0,10%
WTI OIL	39,85	-0,10	-0,25%
BRENT OIL	41,95	-0,21	-0,50%
COAL	61.35	-0.60	-0.97%
PALM OIL	2990	+85	+2.93%
TINS	18.097,50	-60,00	-0,33%
NICKEL	14.562,50	+10,00	+0,07%

# EVENT & ECONOMIC CALENDER

## ECONOMIC CALENDER :

### INDONESIA

#### GLOBAL

051020	EURO PMI SERVICE (SEP) SPAIN PMI SERVICE (SEP) GERMAN PMI SERVICE (SEP) FRENCH PMI SERVICE (SEP) GBP PMI SERVICE (SEP)
061020	EURO RITAIL SALES (AUG) US TRADE BALANCE (AUG) US EXPORT – IMPORT US JOLTS JOB OPENINGS (AUG) US API WEEKLY CRUDE OIL STOCK CHINE EXPORTS – IMPORTS (YoY)
071020	US CRUDE OIL INVENTORIES JAPAN CURRENT ACCOUNT JAPAN GDP
081020	GERMAN TRADE BALANCE (AUG) US INITIAL JOBLESS CLAIMS JAPAN GDP (QoQ)
091020	CHINESE COMPOSITE PMI GDP (MoM) GDP TRADE BALANCE (AUG)

### CORPORATE ACTION :

#### DEVIDEN

061020	UNTR RP 171 (CUM 0610, PAYMENT 2010) ASII RP 27 (CUM 0610, PAYMENT 2710)
071020	AALI RP 42 (CUM 0710, PAYMENT 1910)

#### RUPS

051020	ARTO
071020	JIHD AMOR
081020	PPRO PPRE
091020	envy

#### IPO

#### RIGHT ISSUE

PNBS	RP 100, RATIO (NEW:OLD) 62 : 100, CUM 0510, TRADING PERIOD 0910-1510
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# JAKARTA COMPOSITE INDEX



## PREVIOUS 7 OKTOBER 2020

CLOSING	5004.327 +0.102%
TRANSACTION	IDR 16.86 TRILLION
FOREIGN NETT	IDR 2030 BIO (SELL)

## PREDICTION OKTOBER 2020

**BULLISH**  
**RANGE 4962-5100**

WHITE CANDLE  
STOCHASTIC : UPTREND  
MACD : HISTOGRAM POSITIF DAN UPTREND

# TECHNICAL RECOMENDATION



## ADRO – PT ADARO ENERGY TBK

CLOSING 7/10/2020 RP 1130 (+0.4%)

**BUY**

**TARGET PRICE 1185**

**STOPLOSS < 1115**

WHITE SPINNING

STOCHASTIC : OVERSOLD

MACD : HISTOGRAM NEGATIF MENGECIL DAN LOWER AREA

# TECHNICAL RECOMENDATION



**BULL – PT BUANA LINTAS LAUTAN TBK**

**CLOSING 7/10/2020 RP 312 (+5.4%)**

**BUY**

**TARGET PRICE 352**

**STOPLOSS < 308**

**BREAK OUT TRIANGLE**

**STOCHASTIC : GOLDEN CROSS**

**MACD : HISTOGRAM POSITIF DAN GOLDEN CROSS**

# TECHNICAL RECOMENDATION



**AISA – PT TIGA PILAR SEJAHTERA FOOD TBK**

CLOSING 7/10/2020 RP 220 (+7.8%)

**SELL ON STRENGTH  
TAKE PROFIT 252**

LONG WHITE CANDLE  
STOCHASTIC : GOLDEN CROSS  
MACD : HISTOGRAM POSITIF DAN UPTREND



# TECHNICAL RECOMENDATION



## WOOD – PT INTEGRA INDOCABINET TBK

CLOSING 7/10/2020 Rp 398 (+7%)

**SELL ON STRENGTH  
TAKE PROFIT 410**

BREAK OUT TRIANGLE  
STOCHASTIC : UPTREND  
MACD : HISTOGRAM POSITIF DAN GOLDEN  
CROSS

# TECHNICAL RECOMENDATION



## GGRM – PT GUDANG GARAM TBK

CLOSING 7/10/2020 RP 42950 (+2.8%)

**SELL ON STRENGTH  
TAKE PROFIT 44000**

BREAK OUT FALLING WEDGE  
STOCHASTIC : UPTREND  
MACD : HISTOGRAM POSITIF DAN UPTREND

# TECHNICAL RECOMENDATION



**BEST – PT BEKASI FAJAR INDUSTRIAL ESTATE TBK**

CLOSING 7/10/2020 RP 175 (-0.6%)

**SELL ON STRENGTH  
TAKE PROFIT 189**

HAMMER  
STOCHASTIC : UPTREND  
MACD : HISTOGRAM NEGATIF MENGECIL DAN  
NETRAL

# RESEARCH TEAM



**YULIANA**

**RESEARCH ANALYST &  
CORPORATE FINANCE**



**DIMAS WP PRATAMA, CSA**

**TECHNICAL ANALYST**

# EQUITY CAPITAL MARKET TEAM



**JESSIE JAMES**

**HEAD OF EQUITY SALES**



**PRASETYO NUGROHO**

**HEAD OF DEALING ROOM**



**GABRIELLA PRATIWY**

**HEAD OF ONLINE TRADING**